**Document Verifying the Total Amount of Money and Other Forms of Assets Contributed**

Enter submission date of this document.

**Sample entry**

**by Closely Related Persons and/or Persons Equipped with Expertise and Experience**

mm/dd/yyyy

To: The Director-General of the Kanto Local Finance Bureau

Applicant Address or location:　(Principal Business Office)

XXX Fifth Avenue, New York, NY

\*Be sure to include the building name, floor and

in Care of (c/o) Name.

10XXX, USA

　　　　　　　　　　　　　　 Name of Business:　ABCD VI GP LLC

　　　　　　　　　　　　　　 Name of Applicant

Mr. Thomas Brown

Executive Vice President of ABCD

 Investment Management Limited,

Member of ABCD VI GP LLC

　　　　　　　　　　　　　　　　　　　　(Name and Title of the Representative

in the case that applicant legal status is corporation)

I am hereby submitting a document in accordance with the provisions of Article 238-2(1)(iii)(b) or (iv)(b) of the Cabinet Office Ordinance on financial instruments business, etc.

Enter the amount of money and other assets invested or contributed by persons specified under the items (ii) to (vi) of Article 233-2(1) of the Cabinet Office Ordinance on Financial Instruments Business, etc. ("Cabinet Office Ordinance") (excluding Qualified Institutional Investors (QIIs); a person falling under any of the items (except item (vi)) of the Article 17-2(1) of the Enforcement ordinance of the Financial Instruments and Exchange Law; and officer, employee and/or parent company, etc. of fund asset management, etc. operator.)

Enter total amount of money.

Round down the numbers beyond the third decimal point.

|  |  |  |  |
| --- | --- | --- | --- |
| Names of the Invested Business Equity | Total amount of money and other assets invested or contributed by persons who have Invested Business Equity (Specify the unit of the currency)(A) |  | Ratio((B + C) / A) |
| Total amount of money and other assets invested or contributed as specified under Article 234-2(1)(ii) or (2)(ii) |
| Closely Related Persons ((a) of the above Item) (Specify the unit of the currency)(B) | Persons having expertise and experience in matters related to investment ((b) of the above Item)(Specify the unit of the currency)(C) |
| EFGHSilentPartnership | JPY100,000,000　 | JPY10,000,000 | JPY7,255,000 | 17.25％ |
| IJKL FundNo. 1 | JPY50,000,000 | 0 | 0 | 0.00％ |
| MNOPInvestment LimitedPartnership | JPY200,000,000 | 0 | JPY100,000,000 | **50.00％** |

\*Please attach documentation to verify the above amounts (e.g., records of invested amounts shown with the attributes of the investors).

Enter the amount of money and other assets invested or contributed by persons specified under the items of Article 233-3 of the Cabinet Office Ordinance (excluding Qualified Institutional Investors (QIIs); a person falling under any of the items (except item (vi)) of the Article 17-2(1) of the Enforcement ordinance of the Financial Instruments and Exchange Law; and officer, employee and/or parent company, etc. of fund asset management, etc. operator.)

Attach records only in the case when B or C applies. (In case only A applies, records are not necessary)

**Note that when calculation result of (B+C)/A is 1/2 (50%) or above, the fund does not meet the requirements under SPBQII operation. (Excluding fund which has been operating before the Revised Act took effect)**