

Reference form for submitting a copy of fund contract to the Financial Service Agency or the Local Finance (Branch) Bureau when an operator starts private placement or investment management with a counterparty whose investment is permitted under the Venture Fund Special Clause.

mm/dd/yyyy

To: The Director-General of the Kanto Local Finance Bureau

Address or location:

Name of Business:

Name of Applicant

(Name and Title of the Representative

in the case that applicant legal status is corporation)

I am hereby submitting a copy of the contract of the Financial Instruments and Exchange Act

In case, "Existence of persons specified under the items of Article 233-3", column on (No.3) of notification form (Form 20) is "Yes", enter the date of such notification (or the date on which amendments pertaining to Article 63(8) were made).

Date on which submissions were made in accordance with Article 63(2) or Article 63-3(1) of the FIEA; or date on which amendments pertaining to Article 63(8) of the same Act (limited to the matters listed in the respective items of Article 239-2(2) of Cabinet Office Ordinance concerning financial instrument businesses) were made.	mm/dd/yyyy
Existence of notifications submitted in accordance with Article 239-2(4) of the Cabinet Office Ordinance on financial instruments business, etc., based on Article 63(9) of the FIEA	If an operator has applied the extension of deadline for the submission of the copy of the fund contract, enter "Yes".
Date the above notifications were submitted	mm/dd/yyyy
Date on which signing took place for a contract relating to rights relating to Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII) specified in FIEA Article 2(2)(v) or (vi)	mm/dd/yyyy

Attachments:

Enter the date on which signing took place for the fund contract.

1. One copy of the contract