

Sample entry

Enter submission date of
this document.

**Document Verifying the Total Amount of Money and Other Forms of Assets Controlled
by Closely Related Persons and/or Persons Equipped with Expertise and Experience**

mm/dd/yyyy

To: The Director-General of the Kanto Local Finance Bureau

Applicant Address or location: (Principal Business Office)

*Be sure to include the
building name, floor and
in care of (c/o) Name.

XXX Fifth Avenue, New York, NY
10XXX, USA

Name of Business: ABCD VI GP LLC

Name of Applicant

Mr. Thomas Brown
Executive Vice President of ABCD
Investment Management Limited,
Member of ABCD VI GP LLC

(Name and Title of the Representative
in the case that applicant legal status is corporation)

I am hereby submitting a document in accordance with the provisions of Article 238-2(1)(iii)(b) or (iv)(b) of the Cabinet Office Ordinance on financial instruments business, etc.

Enter total amount of money.

Enter the amount of money and other assets invested or contributed by persons specified under the items (ii) to (vi) of Article 233-2(1) of the Cabinet Office Ordinance on Financial Instruments Business, etc. ("Cabinet Office Ordinance") (excluding Qualified Institutional Investors (QIIs); a person falling under any of the items (except item (vi)) of the Article 17-2(1) of the Enforcement ordinance of the Financial Instruments and Exchange Law; and officer, employee and/or parent company, etc. of fund asset management, etc. operator.)

Round down the numbers beyond the third decimal point.

Names of the Invested Business Equity	Total amount of money and other assets invested or contributed by persons who have Invested Business Equity (Specify the unit of the currency) (A)	of money and other assets invested or contributed as specified in Article 234-2(1)(ii) or (2)(ii)		Ratio ((B + C) / A)
		Closely Related Persons ((a) of the above Item) (Specify the unit of the currency) (B)	Persons having expertise and experience in matters related to investment ((b) of the above Item) (Specify the unit of the currency) (C)	
EFGH Silent Partnership	JPY100,000,000	JPY10,000,000	JPY7,255,000	17.25%
IJKL Fund No. 1	JPY50,000,000	0	0	0.00%
MNOP Investment Limited Partnership	JPY200,000,000	0	JPY100,000,000	<u>50.00%</u>

*Please attach documentation to verify the above amounts (e.g., records of invested amounts shown with the attributes of the investors).

Attach records only in the case when B or C applies. (In case only A applies, records are not necessary)

Enter the amount of money and other assets invested or contributed by persons specified under the items of Article 233-3 of the Cabinet Office Ordinance (excluding Qualified Institutional Investors (QIIs); a person falling under any of the items (except item (vi)) of the Article 17-2(1) of the Enforcement ordinance of the Financial Instruments and Exchange Law; and officer, employee and/or parent company, etc. of fund asset management, etc. operator.)

Note that when calculation result of (B+C)/A is 1/2 (50%) or above, the fund does not meet the requirements under SPBQII operation. (Excluding fund which has been operating before the Revised Act took effect)